



THANK YOU

As an organization dedicated to living and working alongside the urban poor, Servant Partners is committed to keeping our overhead low and directing all gifts—large or small—to our work with the poor. We pray that God will richly bless you in your pursuit of faithfulness through your ministry of giving and prayer.



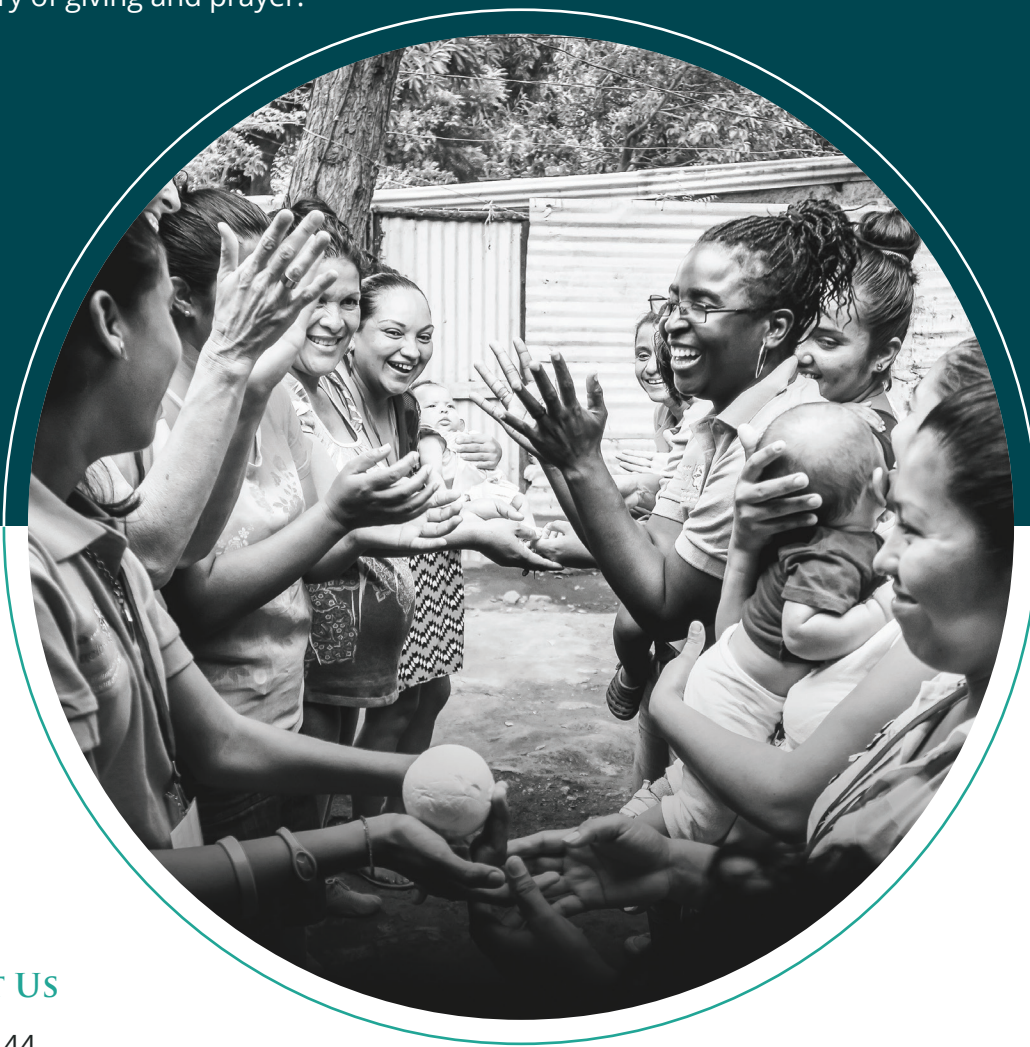
PLANNED GIVING

DID YOU KNOW?

Did you know that more than 60% of people in the United States don't have a will? You may be one of them. Many people think planned giving is only for the wealthy, or that it's too complicated to worry about.

Maybe you have significant assets and financial expertise or maybe you have limited financial resources and find terms like "annuity," "trust," and "appreciated securities" intimidating.

Whether you have a lot or a little, planned giving is just one more way that you can partner with us to create churches that transform urban poor communities.



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TRANSFORMING COMMUNITIES
WITH THE URBAN POOR

www.servantpartners.org

GIVING OPTIONS

In addition to outright, tax-deductible cash gifts, here are some other ways you can creatively support the work of Servant Partners:

GIFT OF SECURITIES

Contributions of stock or other securities are a welcome gift at Servant Partners. If you contribute appreciated securities that you have held for one year or more, there are potential capital gains benefits.

GIFT OF REAL ESTATE

Your charitable contribution of real estate—a personal residence, farm, vacation home, commercial real estate, or vacant land—is a tax-wise gift that has income and capital gains tax advantages. By choosing an option called “Retained Life Estate,” you can give your personal residence to Servant Partners and still maintain lifetime use of the property.



BEQUESTS

By leaving a bequest to Servant Partners in your will, you will make a lasting difference by empowering urban poor churches to impact their communities with the Gospel. You can designate a specific amount, a percentage of your total estate, or a share of the residue after gifts to your heirs.

LIVING TRUSTS

When you choose a living trust, you can provide for yourself and for your family before and after your death. You can arrange a contribution through a living trust by naming Servant Partners as a beneficiary.

GIFTS OF RETIREMENT PLANS

You can name Servant Partners as beneficiary of your pension, 401(k), IRA, or other retirement plan. This could be the most cost-effective gift that you can make, because you avoid the possible double taxation on retirement plan assets left to your heirs.

GIFTS OF LIFE INSURANCE

When your life insurance was originally purchased, you obviously had a need for the benefits. Perhaps today you don't need the coverage. To contribute your life insurance policy, simply name Servant Partners as its owner and beneficiary. (You can also name Servant Partners as beneficiary only, or partial beneficiary.)

LIFE INCOME GIFTS

These include charitable gift annuities, charitable remainder trusts, and charitable lead trusts.



If you choose to include Servant Partners in your Will, 401(k), 403(b), trust, or other estate plan, we should be named as: *“Servant Partners, Inc., a California nonprofit 501(c)3 corporation.”* Our tax identification number is 95-4020431.

With any of the above bequests, you may specify a focus by adding, *“For the General Fund, with a preference for...”* Please contact us to discuss program details and appropriate bequest wording.

If you choose to include Servant Partners in any of your estate plans, please let us know so that we can say thank you. Informing us of your intentions does not create any obligation on your part. Please contact our office at (626) 398-1010 if you have any questions or want to discuss your estate plans with one of our directors.

The information provided in this brochure is not intended as tax or legal advice, but as general information on planned giving. For legal advice, please consult with your attorney and/or tax adviser.